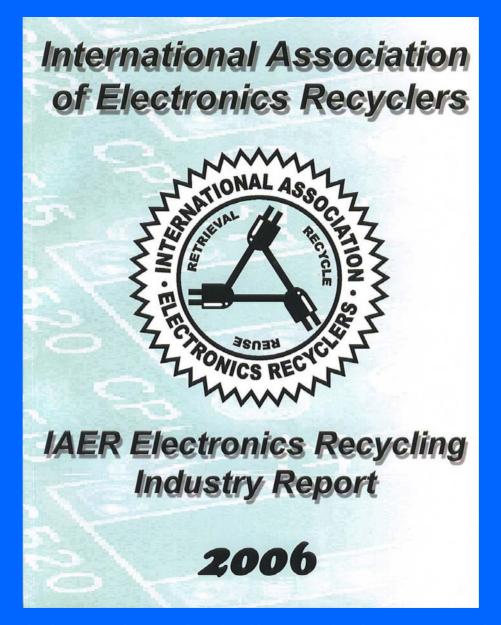
ELECTRONICS RECYCLING INDUSTRY REPORT HIGHLIGHTS & UPDATES



International Association of Electronics Recyclers

November 2007



For more information – including ordering, go to the web page at: http://www.iaer.org/communications/indreport.htm

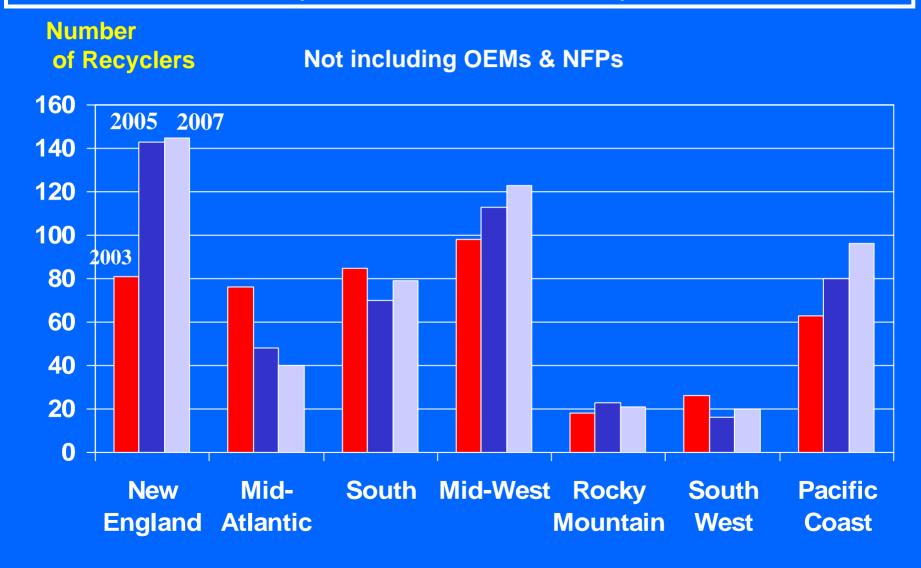
HIGHLIGHTS from IAER SURVEY

(Conducted in 2005)

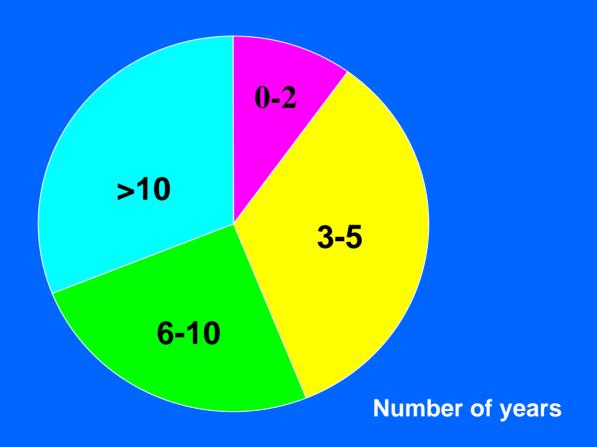
- Electronics recycling operations in the USA: over 500
- **Employees:** ~ 19,000
- Annual Revenue: ~ \$US1.5 billion
- Annual Volumes processed:
 - − ~2.8 billion pounds (1.4M tons)
 - including ~65 million units of computer equipment
 - electronics recycling process yielded ~ 1.3 billion pounds of recyclable materials

ELECTRONICS RECYCLERS in the USA

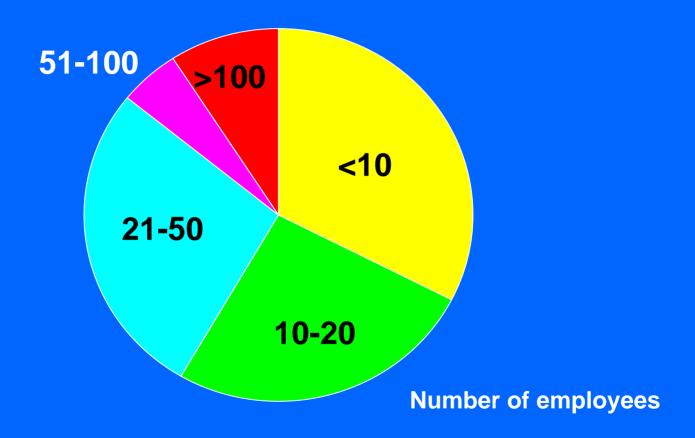
(data from IAER database)



Years in the Electronics Recycling Business

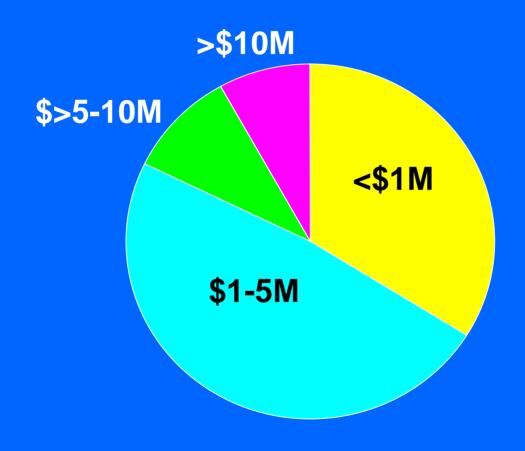


Number of Employees Involved in Electronics Recycling Operations



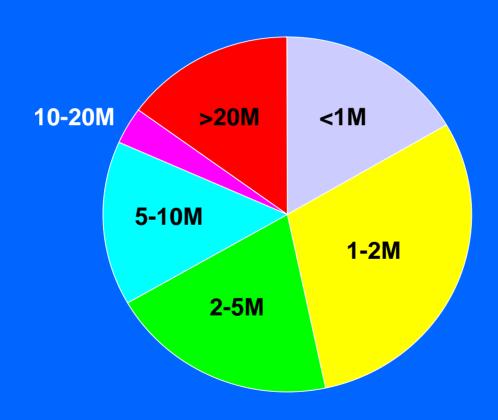
Electronics Recycling Revenue

Annual US\$ (millions)



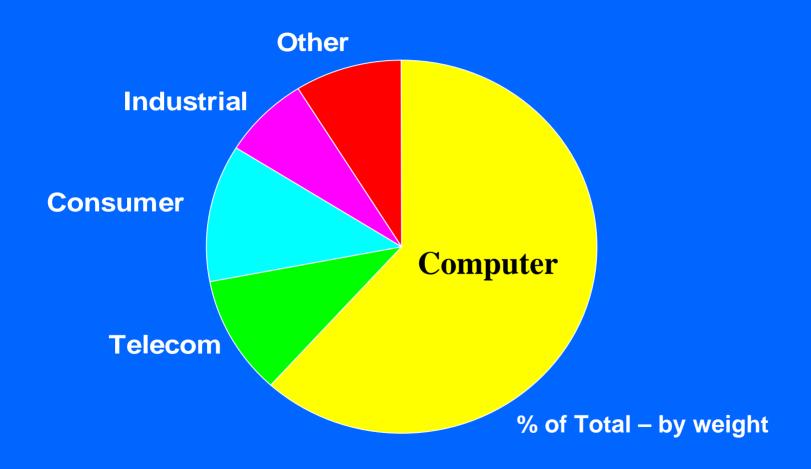
Total Volume of Electronics Processed

Annual Volume in Pounds (millions)



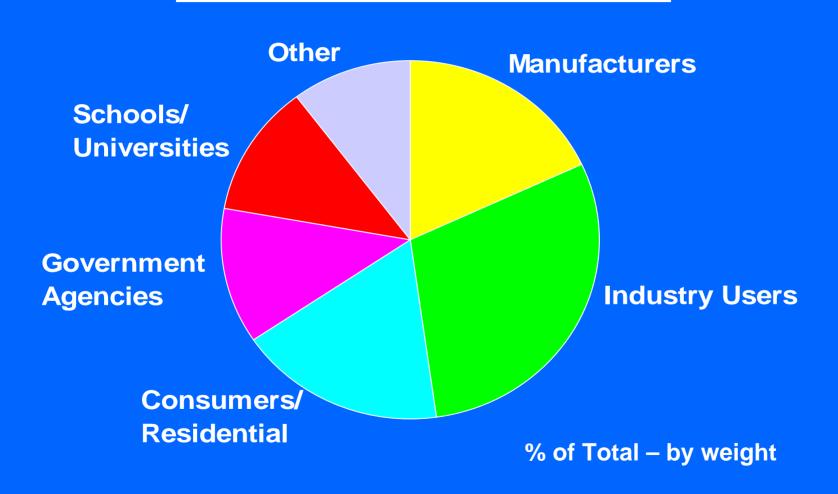
Types of Equipment Processed

Average Responses



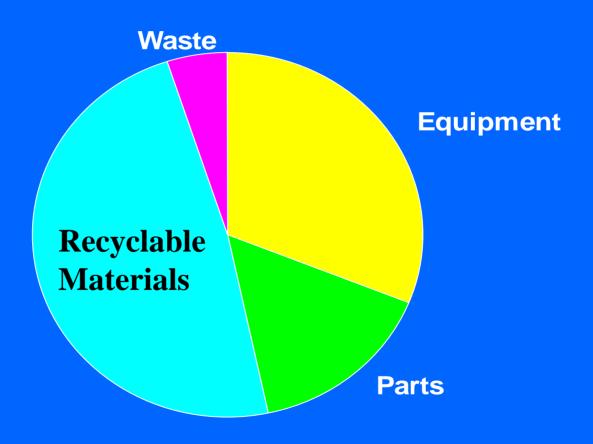
Sources of Equipment

Average Responses



Outputs of Recycling Operations

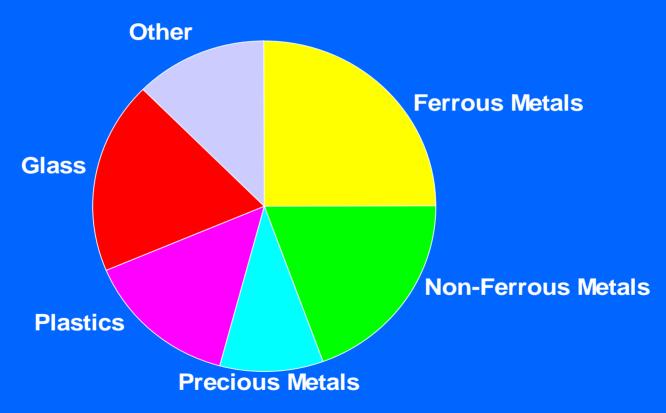
Typical Responses



% of Total - by weight

Recyclable Materials Output

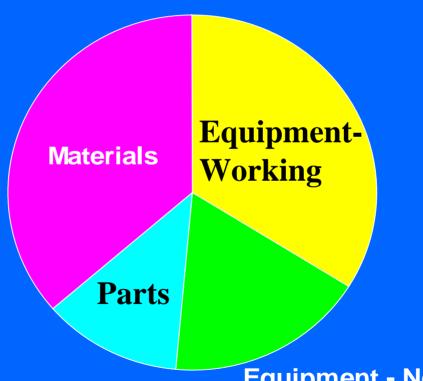
Average Responses



% of Total – by weight

EXPORT

% of Exports (by weight)



Equipment - Non Working

INDUSTRY TRENDS

Consolidation

Legislation

Volatile Commodity Prices

Product Proliferation

INDUSTRY CHALLENGES & ISSUES

- Export
- Certification

- Social Issues e.g., prison labor
- Data Security
- Recyclable Materials e.g., plastics, glass

IAER



Web Site - http://www.iaer.org Email - Info@iaer.org